Competency Model for Title Examiner

1. <u>READING COMPREHENSION</u> – Comprehends and correctly applies information presented in written form. Makes correct inferences; draws accurate conclusions.

Level of Competency Required by Job:

Level 1: Concrete, specific job-related information (work orders; instructions;

material/equipment labels)

Level 2: General information related to field of work and assignments; (articles in

trade publications; technical/instructional manuals; memos; letters; e-

mails; reports)

Level 3: Abstract/complex information (highly technical articles/ reports in

specialized area; legal or other regulatory material)

Examples of Behavioral Indicators:

• Follows written instructions correctly.

- Learns information presented in writing.
- Identifies relevant written information.
- Interprets written legal regulatory material accurately.

Performance Levels:

Satisfactory Superior

Reads instructions correctly. Learns from manual and other printed material.

Learns from manual and may answer others' questions. Explains information presented in written form to others.

3. JUDGMENT AND DECISION MAKING - Accurately assesses situations, seeks new

 Accurately assesses situations, seeks new information if necessary, and applies all available information to reach sound conclusions/formulate effective response.

Level of Competency Required by Job:

Level 1: Training and guidelines needed to respond to immediate situations within

very specific function are provided (or supervisor available to assist).

Level 2: General information and guidance to assist in responding to a

variety of situations across a range of circumstances are provided.

Level 3: Little guidance available for responding to a wide range of complex

situations with far-reaching and/or enduring consequences.

Examples of Behavioral Indicators:

Effectively responds to atypical situations.

- Asks questions or otherwise obtains additional relevant information to make a decision.
- Formulates a decision and necessary actions based on available facts.
- Correctly infers appropriate response based on information provided and existing policies, personal experience, and/or consultation with others.
- Discusses conclusions/possible responses with others before taking action as necessary.
- Considers impact of decisions on all affected parties.

Performance Levels:

<u>Satisfactory</u> <u>Superior</u>

Correctly assesses routine and unusual situations and reaches appropriate conclusions for actions needed. Obtains additional information and/or consults with others as necessary.

Evaluates new situations accurately to establish an appropriate response or plan of action. Recognizes the impact on all affected parties, as well as the possible ramifications and/or repercussions of setting a precedent.

6. ATTENTION TO DETAIL – Extremely careful in addressing all aspects of each work assignment in order to produce "completed staff work" and/or avoid any negative outcomes.

Level of Competency Required by Job:

Level 1: Ensure all aspects of work assignment are completed as directed.

Level 2: Verify that each aspect of work assignment is properly completed; make

logical inference regarding additional activities that may need to be

performed to produce "completed staff work."

Level 3: Include evaluation of final work/work product in its accomplishment;

make adjustments as possible to improve.

Examples of Behavioral Indicators:

Carefully checks all aspects of work for completion and accuracy before submitting.

- Identifies errors (for example, typo's, computations, measurements, application of laws/rules/policies) and corrects them prior to submitting.
- Cross-checks work against available resources.
- Sets up a means of checks and balances to ensure work accuracy.
- Considers changes in final work product to ensure usability by recipient.
- Completes all revisions upon request.

Performance Levels:

<u>Satisfactory</u> <u>Superior</u>

Ensures that each task accomplished represents "completed staff work." No remaining details/ inconsistencies for others to address.

All aspects of each task completed are verified to be correct. Identifies any foreseeable consequences of work that may need to be addressed and does so.

11. INITIATIVE – Generates activity that facilitates accomplishment of work.

Level of Competency Required by Job:

Level 1: Offer to help co-workers and/or recognize things to do that facilitate work

group accomplishment.

Level 2: Identify new tasks/projects to be undertaken and assist others with

accomplishment of their work.

Level 3: Determine additional work necessary to improve the function and

productivity of the organization or its services to citizens or other

customers.

Examples of Behavioral Indicators:

Makes suggestions for improvement in work quality or quantity.

- Finds work to do when own work is slow rather than allow diminished personal productivity.
- Expands scope of work/responsibility in appropriate directions.
- Anticipates upcoming events in order to prepare for them.

Performance Levels:

Satisfactory Superior

Generates goal directed activity rather than Actively pursues additional tasks/ prepare; recognizes that preparation for events or expected changes. (and clean-up after) a job is part of doing the job.

waiting to be told what to do. Anticipates responsibilities that will facilitate effectiveness. what is likely to occur in order to be able to Makes extensive preparations for upcoming

20. JOB KNOWLEDGE – Knows information required to perform a specific job. Includes both widely available courses of study (for example, chemistry, human resources management, graphic arts) and City-specific information (parking regulation and ticketing practices; purchasing procedures; provisions of the City Charter).

<u>Level of Competency Required by Job:</u>

Level 1: Knowledge is concrete, factual, and/or procedural and may be defined by the organization. Situations in which it is applied are quite consistent.

Level 2: Knowledge is substantive and may be defined by an external trade, field, or profession. Situations in which it is applied vary and, as such, require breadth and depth of understanding.

Level 3: Knowledge is abstract, conceptual, and/or complex and may be supported by a well-defined academic discipline or authoritative sources (e.g., laws, ordinances, government guidelines/regulations/ codes). Situations in which it is applied may vary greatly or be novel.

Examples of Behavioral Indicators:

- Performs work correctly/avoids technical (job content related) errors.
- Answers technical questions about work accurately.
- Asks few technical questions about the performance of routine work activities.
- Offers advice ("coaching") to new employees regarding their work.
- Develops training programs for other employees.
- Sought out as a source of information by others.

Performance Levels:

<u>Satisfactory</u> <u>Superior</u>

Sufficient job knowledge to perform work correctly independently. Answers technical questions about work correctly.

Expertise in technical job information sufficient to serve as a resource to others. May develop training manuals/programs and/or give internal and/or external presentations related to work.

KNOWLEDGE LIST

- Knowledge of types of records used for title searches such as previous title examinations, deeds, court cases and tax records and of where they are located sufficient to find and use them in confirming accuracy of or making corrections to previous records.
- 2. Knowledge of various deeds and other real estate documents and other records such as tax or assessment records, corporate records, and limited liability companies sufficient to use data from such documents to establish clear chains of ownership of real property and to identify individual owners. *
- 3. Knowledge of laws relating to acquisition or sale of property by the City including Charter provisions, California statutes, and court decisions in order to transfer ownership of real property in accordance with legal requirements.
- 4. Knowledge of legal descriptions of real estate parcels to prepare accurate title reports of a parcel and/or to write or verify correct legal descriptions from such legal documents and plans, deeds, or right of way maps. *
- 5. Knowledge of Microsoft Office in order to complete forms used for work records and/or for work required to be completed in standard title industry formats.
- 6. Knowledge of various email databases in order to communicate and give information that is clear and intelligible.
- 7. Knowledge of how to write material such as memos, letters, and reports to co-workers, supervisors, and others to obtain or to provide information, to explain procedures and methods of performing tasks and to supervise projects and personnel.
- 8. Knowledge of how to draw or sketch boundaries of land parcels using legal descriptions as a guide. *
- 9. Knowledge of how to read and to interpret material such as supervisors' instructions, work records, and other reports. *
- 10.Knowledge of mathematics sufficient to calculate such quantities as lengths of lot boundaries, areas of lots, and to determine fractional interests in real estate. *
- 11. Ability to drive a motor vehicle.

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^{*} Indicates Knowledge Areas Required Prior to Entry

29. FACT FINDING – Obtains required information through questioning, review of existing materials, or securing new materials to answer a question or address a problem.

Level of Competency Required by Job:

Level 1: Look up information available in the workplace (including use of the

internet) or by asking questions of co-workers or supervisor.

Level 2: Interview individuals and/or obtain necessary information from files, the

library, and/or the internet.

Level 3: Conduct in-depth interviews/interrogations or depositions. Locate

obscure reference material containing germane information by correctly identifying needed information, making logical inferences regarding where it might be available, and discerning from newly

acquired information relevant additional materials.

Examples of Behavioral Indicators:

Asks a series of insightful questions in a logical order.

- Correctly identifies persons most likely to have the needed information.
- Listens carefully to responses from others to discern all relevant information stated.
- Makes logical assumptions about where certain types of information might be found; or asks others who are likely to know.
- Persists in locating relevant information until a sufficient amount is available to permit answering question or addressing the problem fully.

Performance Levels:

Satisfactory Superior

Obtains necessary information through scrutiny of existing files and other resources, correctly identifying and obtaining other sources of information, and/or asking questions. Exhibits great insight in identifying who would have certain information, or in what materials it might be located. Carefully crafts questions to extract needed information. Persists until sufficient information is gathered to formulate a logical conclusion.

<u>34. CUSTOMER SERVICE</u> – Interacts with recipients of services (internal or external customers) in a way that provides accurate, timely, and effective information and service.

Level of Competency Required by Job:

Level 1: Interact with customers in person, over the telephone, or through e-mail (and/or other electronic media) in order to provide information or assistance. Listen to customer concerns; explain/reconcile information and provide alternatives if possible; facilitate resolution by making referral and/or following-up as necessary.

Level 2: Promotes positive customer service. Serves as a model of providing exemplary customer service.

Level 3: Develop customer-oriented procedures; identifies changes in procedures to enhance customer service and ensures they are implemented.

Examples of Behavioral Indicators:

- Carefully listens to (or reads) customer statement of the issue.
- Provides direct, informative, accurate responses to customer.
- Suggests options if available.
- Maintains a positive attitude in the face of customer complaint or frustration.
- Remains focused on the issue presented by the customer and directs the customer back to the issue if necessary.
- Asks the customer if their concerns have been fully addressed.
- Ensures organizational policies and practices are customer-focused.
- Ensures all employees recognize their responsibility for customer service and are properly trained for it.

Performance Levels:

<u>Satisfactory</u> <u>Superior</u>

Displays knowledge as well as courtesy and patience when interacting with customers. Ensures customers' issue is correctly identified and remains focused on it until it is resolved.

Seeks further information or advice to resolve difficult issues. Solicits feedback on the effectiveness of service. Makes suggestions for improving service and facilitates changes needed to implement.

47. WRITTEN COMMUNICATION – Communicates effectively in writing.

Level of Competency Required by Job:

Level 1: Write notes/e-mails. Completes forms with some open-ended responses

(sentences).

Level 2: Write letters, articles/reports, and/or detailed descriptions of

activities/occurrences.

Level 3: Write lengthy reports, instruction manuals, in-depth analyses/ reviews of

complex issues and/or articles for publication. Reviews the written work

of others.

Examples of Behavioral Indicators:

• Writing includes the necessary information to convey the intended message.

- Sufficiently few errors in spelling, punctuation, grammar to <u>not</u> interfere with the intended message or distract the reader.
- Little editing or re-writing needed to produce a final product.
- Composes materials efficiently.
- Information is presented in a well organized manner.
- Tone and degree of formality are appropriate to the purpose and audience.

Performance Levels:

<u>Satisfactory</u> <u>Superior</u>

Writes material that clearly communicates the necessary information; needs little editing.

Precisely uses words and organizes information in a way that enhances presentation of the message. Virtually no editing needed.